



Companies House

— for the record —

984

NOTICE TO NON-ASSENTING SHAREHOLDERS

Pursuant to section 984(3) of the Companies Act 2006

Please complete in typescript,
or in bold black capitals.

CHFP000

*Name(s) and
address(es) of
non-assenting
shareholder(s)

To*

A takeover has been made by

“the offeror(s)”

§ Insert description
of class or classes
of shares or
convertible
securities to which
offer relates

for §

shares / securities in

“the company”

†Delete as
appropriate

The offer [† expired on _____] [† expires on _____ and is still open for
acceptance until that date] [† will remain open for acceptance until closed in accordance
with its terms] On _____ the offeror(s) had satisfied the conditions in subsections
983(2), (3) or (4) of the Companies Act 2006. The terms of the offer are ††

†† Insert terms
of offer

If you wish you have the right to require the offeror(s) to acquire the shares/securities you
hold either on the terms of the offer or on terms agreed between yourself and the offeror(s).
[† You may] [You have until §§ _____ (the time specified in section 984(2) of the
Companies Act 2006) to advise the offeror(s) in writing at: (state address of offeror)

If you require him/them to acquire your shares and if so, on what terms. If the terms of the
offer as shown above include a choice of consideration, you should, if you wish the offeror(s)
to purchase your shares on the terms of the offer, state your choice of consideration.

This section
must be either
completed or
deleted by the
offeror.

If you fail to indicate a choice the offeror(s) will acquire your shares on the following terms

NOTE: If you wish the offeror(s) to acquire your shares on terms other than those of the offer but are unable
to agree other terms the offeror(s) is/are bound and entitled to acquire your shares on the terms of the offer.
If those terms include a choice of consideration, you should indicate which you would prefer if alternative
terms cannot be agreed. You are however entitled under section 986 of the Companies Act 2006 to make
application to the court for an order that the offeror(s) must acquire your shares on such terms as the court
thinks fit. If you are contemplating such an action you may wish to seek legal advice.

§§ If this notice is
given by a
company, it should
be signed by a
director or the
secretary.

Signed§§

Date